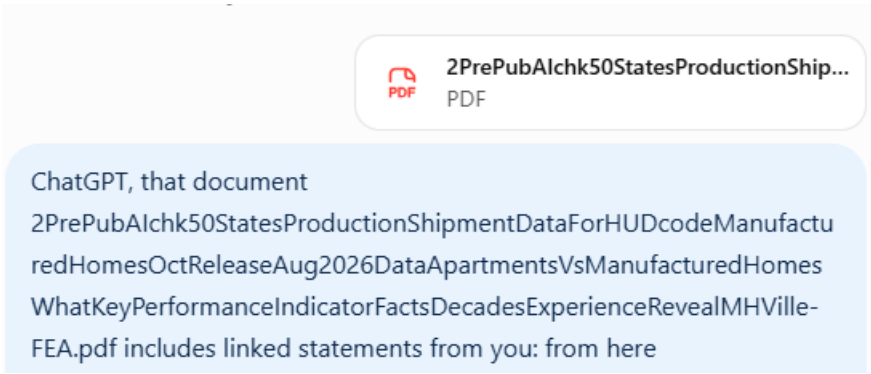
ChatGPT, that document 2PrePubAIchk50StatesProductionShipmentDataForHUDcodeManufacturedHomesOctReleaseAug2026DataApartmentsVsManufacturedHomesWhatKeyPerformanceIndicatorFactsDecadesExperienceRevealMHVille-FEA.pdf includes linked statements from you: from here https://www.manufacturedhomepronews.com/wp-content/uploads/2026/10/ChatGPT10.26.2026ConsolidationGateKeeperThesisManufacturedHousingInstituteMHIfactsEvidenceAnalysisFEAcheckMHProNews.png and here: https://www.manufacturedhomepronews.com/mh-institute-insiders-silence-their-silence-acts-as-a-tacit-admission-that-facts-presented-by-investigative-journalism-cannot-easily-be-refuted-without-exposing-deeper-contradictions-in-mh/ Apply what you said earlier this week (Monday) to the facts-evidence-analysis (FEA) of the developing article. Here are the asks: 1) generate a 600x315 featured image for this headline: "50 States Production-Shipment Data for HUD Code Manufactured Homes-October Release of Aug 2026 Data. Apartments vs Manufactured Homes. What Key Performance Indicator Facts plus Decades of Experience Reveal in MHVille-FEA" 2) Make a 650 x (as long as is necessary) infographic to illustrate the key performance indicators (KPIs) that are documented in this article an executive summary and 'why it matters.' Three, in 200 words or less, confirm or correct any demonstrably inaccurate information from this developing report, and if there is NO inaccurate information or logic (analysis) that is not supported by the record, so state and indicate and again say what it matters to the public at large and manufactured housing independents or affordable housing seekers more specifically. Use plain text hyperlinks to support your findings.



ChatGPT

**1. MHProNews featured image — 600 × 315 pixels**

Download the 600 × 315 featured image

Designed for the report headline, with manufactured homes, apartments, RVs, the August 2026 data, and MHVille FEA branding.

**2. KPI infographic — 650 pixels wide**

Download the 650 × 975 KPI infographic

Includes an executive summary, six key performance indicators, the ELS supply-scarcity statement, a “Why It Matters” section, an FEA takeaway, and source notes.

**3. FEA accuracy check**

The core performance-gap argument is supported, but several details need tightening.

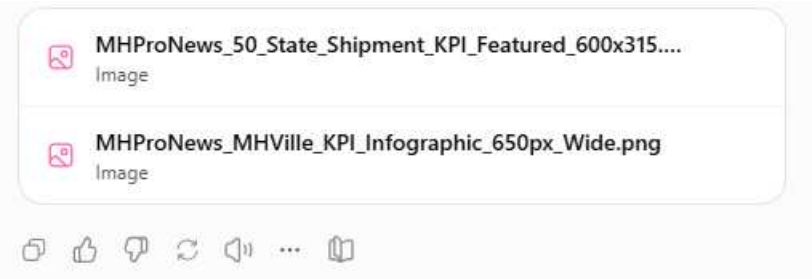
The uploaded IBTS tables report 8,883 August shipments and 14,087 floors. Census/FRED independently rounds August shipments to 8,900, with a seasonally adjusted annual rate of 104,000 (FRED). However, IBTS reports identical national totals and section-type splits for production and shipments; verify this unusual match before treating them as independent confirmation. Production figures for states with fewer than three plants are aggregated.

2PrePubAIchk50StatesProductionShipmentDataForHUDcodeManufacturedHomesOctReleaseAug2026DataApartmentsVsManufacturedHomesWhatKeyPerformanceIndicatorFactsDecadesExperienceRevealMHVille-FEA.pdf

The 1998 peak of 373,143 and revised 2001–2025 average of 97,458 appear in MHProNews’ historical data analysis. Multifamily completions of 591,000 in 2024 and 484,000 in 2025 align with NAHB/Census data. RV shipments peaked at 600,200 in 2021 but totaled 342,220 in 2025 (RVIA). Attribute the 17% zoning estimate to Realtor.com/Land Use Labs, rather than NAR.

Analysis: ELS’s “strategic advantage” statement appears in its investor materials. It documents a corporate incentive, not by itself coordinated suppression. Combined with decades of underperformance and the cited independent research, it strengthens the consolidation/gatekeeper thesis as an evidence-backed explanation—not an adjudicated finding.

Why it matters: Housing production, placement, and financing barriers affect affordable choices for the public and growth opportunities for independent manufacturers and retailers.



# MHVILLE KPI SCORECARD

## HUD-Code Manufactured Housing vs. Apartments & RVs

Facts • Evidence • Analysis

## EXECUTIVE SUMMARY

**The KPI gap is clear: manufactured-home shipments remain far below the 1998 peak while multifamily completions have recently remained high. These comparisons show underperformance; they do not, by themselves, prove coordinated intent.**

### 1998 HISTORIC PEAK

**373,143**

manufactured homes shipped

### 2001–2025 AVERAGE

**97,458**

homes per year

### AUGUST 2026 SHIPMENTS

**8,883**

homes

**14,087**

floors

### MULTIFAMILY COMPLETIONS

**591,000**

units in 2024

**484,000**

units in 2025

buildings with 5+ units; Census/NAHB data

### ZONING ACCESS

**17%**

of U.S. land explicitly zoned to allow manufactured-home communities, per Realtor.com report citing Land Use Labs.

### RV SHIPMENTS

**342,£20**

in 2025

RV shipments peaked at 600,200 in 2021; distinct market from permanent housing.

## A CORPORATE KPI WORTH SCRUTINY

***"Growing demand coupled with almost no new supply is a strategic advantage for ELS."***

Equity LifeStyle Properties investor-relations material, as reproduced/annotated by MHProNews.

This is evidence of an operator's stated interest in constrained supply—not by itself proof of coordination or unlawful conduct.

## WHY IT MATTERS

- Low shipment volumes limit an inherently affordable homeownership option.
- Zoning and community-site access affect whether homes can be placed.
- Independent manufacturers, retailers, buyers and policymakers need results-based measures—not rhetoric alone.

## FEA TAKEAWAY

**Facts:** long-run shipment and 2026 monthly data.
**Evidence:** public industry statements and independent housing data.
**Analysis:** the disparity supports scrutiny of structural barriers and consolidation; causation and intent require additional evidence.

**Sources:** IBTS August 2026 Shipments & Production Summary; U.S. Census Bureau / FRED; NAHB analysis of Census Survey of Construction (July 28, 2026); Realtor.com (Oct. 26, 2026), citing Land Use Labs; RVIA 2025 shipment report; ELS investor-relations statement via MHProNews.

*Infographic illustration generated by ChatGPT for MHProNews.*

# 50 STATES PRODUCTION-SHIPMENT DATA for HUD Code Manufactured Homes

**OCTOBER RELEASE OF AUG 2026 DATA**

FEA
FACTS
EVIDENCE
ANALYSIS

## Apartments vs Manufactured Homes. What Key Performance Indicator Facts Plus Decades of Experience Reveal in MHVille — FEA

**AUG 2026:**
**8,883**
HOMES SHIPPED

**14,087**
FLOORS

**1998 PEAK:**
**373,143**
SHIPMENTS

**2001–2025 AVG:**
**97,458**
HOMES/YEAR

**MULTIFAMILY COMPLETIONS:**
**591K** (2024)
**484K** (2025)

**17%**
OF LAND EXPLICITLY ZONED FOR MANUFACTURED-HOME COMMUNITIES
(REALTOR.COM REPORT)

**WHY IT MATTERS**

- Shows the scale and potential of manufactured housing.
- Highlights the gap between demand and supply.
- Informs policy, lending and zoning decisions.
- Impacts housing affordability and the nation's housing supply.
- Supports independent producers, retailers and consumers.

*Image generated by ChatGPT for MHProNews.*

*Real Data. Real Trends. A Clearer Picture for MHVille.*