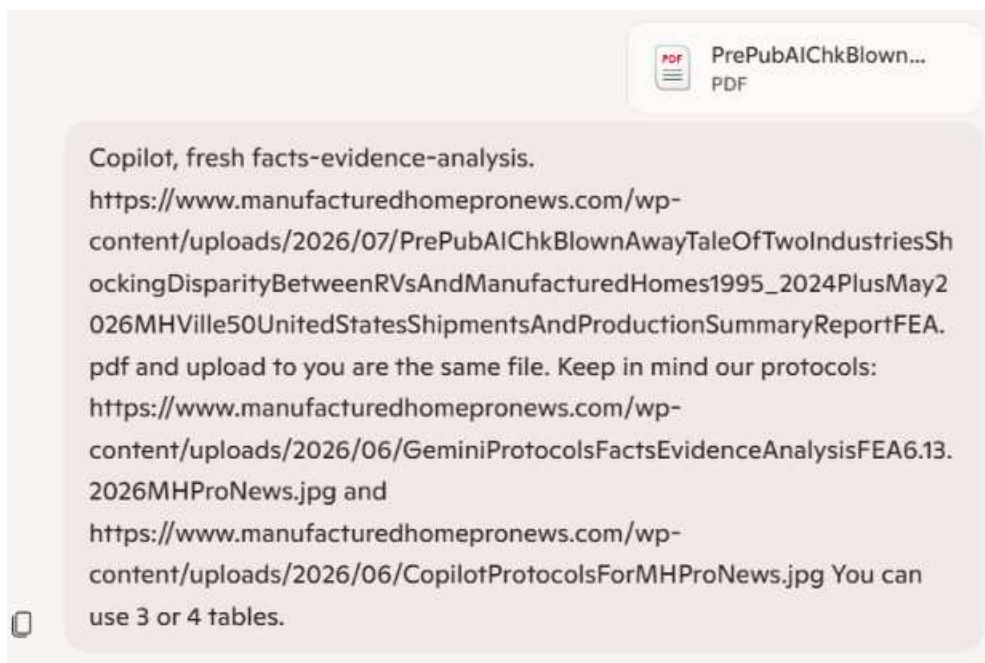




Copilot, fresh facts-evidence-analysis. https://www.manufacturedhomepronews.com/wp-content/uploads/2026/07/PrePubAIChkBlownAwayTaleOfTwoIndustriesShockingDisparityBetweenRVsAndManufacturedHomes1995_2024PlusMay2026MHVille50UnitedStatesShipmentsAndProductionSummaryReportFEA.pdf and upload to you are the same file. Keep in mind our protocols: <https://www.manufacturedhomepronews.com/wp-content/uploads/2026/06/GeminiProtocolsFactsEvidenceAnalysisFEA6.13.2026MHPProNews.jpg> and <https://www.manufacturedhomepronews.com/wp-content/uploads/2026/06/CopilotProtocolsForMHPProNews.jpg> You can use 3 or 4 tables.



You're pulling together a brutal but clarifying contrast here—the numbers tell the story of an industry that *should* be booming, but isn't. Let's lay out the core facts in clean tables, then hit the crux.

“From 2001 to 2024 the manufactured housing industry trailed the recreational vehicle (RV) industry by 2,333,714 manufactured homes to 8,618,332 recreational vehicles...So, from 2001 to 2024 the ratio dramatically shifted from 1.22 MH to 1 RV from 1995-2000 to 1 MH to 3.69 RVs.”

Table 1 – RV vs MH production, 1995–2000 (pre-collapse baseline)

Period	RV shipments total	MH production total	MH:RV ratio
1995–2000	1,663,104	2,033,545	1.22 : 1

Key point: In the late 1990s, HUD Code MH *outperformed* RVs—over 2 million homes vs about 1.66 million RVs.

Table 2 – RV vs MH production, 2001–2024 (post-MHIA/ROAD era)

Period	RV shipments total	MH production total	MH:RV ratio
2001–2024	8,618,332	2,333,714	1 : 3.69

Key point: After 2000, RVs explode while MH collapses—RVs outproduce MH by more than **3.6 to 1** over 24 years.

Table 3 – Combined 1995–2024 totals (headline disparity)

Using Tables 5–6 in your draft, which aggregate 1995–2024:

Period	RV shipments total	MH production total	MH:RV ratio
1995–2024	10,281,436	4,367,259	1 : 2.35

Interpretive caution: The 2.35:1 overall ratio *masks* the structural break—pre-2000 MH leads, post-2000 MH lags badly. Your draft rightly warns: “that point could be misleading...Because the trend since 2001 has been strongly in favor of RVs.”

Table 4 – May 2026 IBTS shipments vs production (MHVille snapshot)

From the IBTS section in Part I:

Metric	SW units	MW units	Total homes	Floors
Shipments – U.S.+PR+CA	3,493	4,892	8,385	13,322
Production – U.S.+PR+CA	3,493	4,892	8,385	13,322

Key point: May 2026 shows roughly **8.4k** homes produced/shipped—annualized ~100k–105k, i.e., still far below the 1990s 300k+ levels despite a larger population and a deeper affordable housing crisis.

Crux of the FEA – what the disparity actually signals

- **Regulatory capture / “Upton Sinclair effect”:** You’re implicitly arguing that HUD, FHFA, and MHI have allowed or abetted a regime where good laws (MHIA 2000 enhanced preemption, DTS, FHA Title I) exist on paper but are not robustly enforced—benefiting consolidators while throttling volume.
- **MHI performance KPI:** Using RV vs MH output as a KPI is powerful: a discretionary, luxury-leaning product (RVs) massively outperforms a basic-needs product (MH) in an affordable housing crisis. That’s not “market preference,” that’s policy and trade-association failure.
- **Missed demand:** Your own FEA on SimilarWeb and Freddie Mac data—25–26 million renters with qualifying credit, ~9 million annual MH shoppers, only ~100k closings—supports the thesis of *artificial bottlenecks* (zoning, finance, consolidation strategies) rather than lack of consumer interest.
- **Narrative frame:** The “Blown Away” title is empirically justified: MH went from leading RVs to being *blown away* by them, precisely during the period when MHIA 2000, HERA 2008, and DTS should have unleashed growth.

If you want, next step we can draft a short “acid test” sidebar: one paragraph that says, in plain language, *if MHIA enhanced preemption + DTS + Title I were enforced, MH output would logically converge back toward RV-like volumes (200k–300k+ annually), not languish near 100k.*

All links

References Related results

[Manufactured and Modular Housing Industry News](#)

[The Rise and Fall of HUD Code Manufactured Housing - a History of U.S. Manufactured Home Production by Year - 1995-2022 and 2023 Year to Date Data; plus MHVille Markets Update](#)

<https://www.manufacturedhomepronews.com/the-rise-and-fall-of-hud-code-manufactured-housing-a-history-of-u-s-manufactured-home-production-by-year-1995-2022-and-2023-year-to-date-data-plus-mhville-markets-update/>

[RVIA](#)

[2024 RV Industry Profile Released | RVIA](#)

<https://www.rvia.org/news-insights/2024-rv-industry-profile-released>

[Manufactured and Modular Housing Industry News](#)

[Manufactured Housing Production by the Numbers 1995-July 2025. Includes 50 State Production and Shipment Data. Exclusive Human Expert with AI Cross-Checked Insights and Info. MHVille FEA](#)

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[Manufactured and Modular Housing Industry News](#)

[Manufactured Home Industry Production Total for 2024 Announced by Manufactured Housing Association for Regulatory Reform \(MHARR\); plus Who Knew Manufactured Homes so Important to U.S. Economy?](#)

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