

Pre-publication draft for submission to third-party artificial intelligence (AI) for facts-evidence-analysis (FEA) check for a developing report on MHPProNews.

Economist Kudlow Claims Jiu-Jitsu? Has Trump Flipped the Script on Iran-China-Dems and TACO? Our Industry and Virtually All Others Impacted by Higher Gas-But. MHVille FEA

[Facts, evidence and analysis \(FEA\)](#) that is balanced matters. Anyone who says that President Donald J. Trump's (R) mind is failing or is imbalanced is either lying or not paying close enough attention to events and their consequences. Before Iran there was Venezuela. Before Venezuela there was Panama. Well before Iran began squeezing Middle Eastern oil flow via the Strait of Hormuz, the 45th and 47th President of the United States (POTUS) declared "drill baby drill." Alongside those moves, Trump's federal officials effectively closed the previously leaking border with Mexico to illegal migration into the U.S. Before sinking most of the Iranian navy, Trump's Department of War led by Pete Hegseth began sinking drug-running fast-boats in the Caribbean. Oil pipelines in Saudi Arabia and from several Middle Eastern nations that most Americans had never heard of have suddenly become more important. Yes, oil and fuel prices are up sharply. Yes, that's financially painful now to millions of Americans. But some are starting to get back higher income tax refund checks, as the DoorDash Grandma said on camera with POTUS Trump. The One Big Beautiful Bill, as ugly as the legislative sausage making was, made this moment in time possible where income tax refund checks are flowing into everyday Americans bank and credit union accounts. Was all of that just dumb luck? Did Trump just flip the script on TACO - **Trump Always Chickens Out** -morphing it into **Trump Always Checks Opportunities (TACO)**? Or did a combination of factors play together to offer an opportunity to break free of illegal immigration's effects, to boost native born and legal immigrants paychecks, and to turn what many thought - and still think - could be a disastrous midterm for Republicans into a possible push or even a victory as [Eric Swalwell dropped out of both the governor's race in California and even an announced departure from Congress](#)? Who, besides regular and detail-minded [MHPProNews](#) readers, could have seen much of that coming on [1 AM ET this past Sunday morning](#)?

1. In the 333 words in the paragraph above, that [MHPProNews](#) opening synthesis provides an executive level introduction to the following [facts-evidence-analysis \(FEA\)](#) that follows. The time pressed get the essence above. The detail minded get the backup evidence below. All get the benefit of having third-party artificial intelligence (AI) that provide an independent 'academic style of rigor' in knowing the report they are reading brings a rare

combination of insight that spans the left-right media divide. Note that the Larry Kudlow Jiu-Jitsu observations follow further below.

[caption id="attachment_220461" align="aligncenter" width="633"]

MHVILLE FEA: MANUFACTURED HOME FACT EVIDENCE ANALYSIS

A methodological approach pioneered by MHPProNews and MHLivingNews to achieve maximum transparency and accuracy that stands the test of time

ACADEMIC-STYLE RIGOR:

Utilizes multiple advanced AI models to check, cross-check, and re-check information

- Gemini
- Copilot
- Grok

EVIDENCE-BASED REPORTS:

- Sources clearly cited and embedded
- Claims triangulated by 3rd Party AIs
- Facts evaluated through public records

3rd Party AIs have confirmed that MHPProNews used an FEA model for years before AI came on the scene and already had a reputation for rigor, transparency, and accuracy reporting

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MHProNews Note: depending on your browser or device, many images in this report and others on MHProNews can be clicked to expand. Click the image and follow the prompts. For example, in some browsers/devices you click the image and select 'open in a new window.' After clicking that selection you click the image in the open window to expand the image to a larger size. To return to this page, use your back key, escape or follow the prompts. [/caption]

2. In no particular order of importance, evidence for the above is found from various sources in the X-posts or articles linked below. Make sure you read all of the first X-post, it is interesting for those with an eye on their stocks.

The myth of the Strait of Hormuz closure.

80% (16.25M bpd) of the 20M barrels per day supply of the Strait of Hormuz has already been replaced or been rerouted.

SA 7M: Saudi Reroute

 4.25M: Pre-War Surplus

CN 2M: China Safe-Passage

AE 1.5M: UAE ADCOP reroute

IR 1M: Iran Jask...

— James Bull (@thejbullmarket) [April 12, 2026](#)

.@POTUS: "It's called all in, and all out... We think that numerous countries are going to be helping us with this also, but we're putting on a complete blockade. We're not going to let Iran make money on selling oil to people that they like, and not people that they don't like... pic.twitter.com/WNJmlllIIST

— Rapid Response 47 (@RapidResponse47) [April 12, 2026](#)

Nearly two days after this post below, what has happened after the Iranian regime's saber rattling? Yack, yawn, or a look from Iranian radicals at what's ahead?

IRGC: "Military vessels nearing the Strait of Hormuz will be deemed a ceasefire violation and will be handled firmly."

— Open Source Intel (@Osint613) [April 12, 2026](#)

US intelligence indicates that China is preparing to deliver new air defense systems to Iran within the next few weeks, according to three people familiar with recent intel assessments.

w/ [@NatashaBertrand](#) [@ZcohenCNN](#) <https://t.co/cZsxtQOBQa>

— Haley Britzky (@halbritz) [April 11, 2026](#)

.[@POTUS](#) on news reports that China is preparing to ship weapons to Iran: "I doubt they would do that... but if we catch them doing that, they get a 50% tariff, which is a staggering amount." <pic.twitter.com/NEiniyjPkW>

— Rapid Response 47 (@RapidResponse47) [April 12, 2026](#)

Look at it. Just look at it. Glorious. <https://t.co/15AgSfeZ9s> <pic.twitter.com/nNXFtFowjj>

— Andrew Beck (@AndrewBeckUSA) [April 12, 2026](#)

Every empty crude oil tanker over 150k+ tons. <pic.twitter.com/l3MDPcRFVW>

— Sal Mercogliano (WGOW Shipping)      (@mercoglianos) [April 12, 2026](#)

This is the Gulf of America, packed with supertankers racing to load up on US oil.

Record exports.

Global energy demand is shifting directly to us

Economic boom incoming.

Paying attention... <pic.twitter.com/yjCwoJI8Wd>

— Dan Gambardello (@dangambardello) [April 12, 2026](#)

[caption id="attachment_211819" align="aligncenter" width="600"]



<https://www.manufacturedhomepronews.com/ice-border-czar-tom-homan-says-worksite-checks-ramp-up-better-for-companies-to-get-square-with-the-law-than-us-to-take-action-felony-charges-ahead-move-can-boost-u-s-wage/> [/caption]

Flashing back to last year and Panama (click to get translation).

usÉNORME VICTOIRE DIPLOMATIQUE !

Les États-Unis ne paieront plus un centime pour le passage de leurs navires militaires dans le canal de Panama. Grâce à un accord inédit négocié par le président Trump et Marco Rubio, les frais annuels de 2,5 à 3 millions de dollars imposés par...

<pic.twitter.com/rhEXkM1wnz>

— Trump Fact News us (@Trump_Fact_News) [July 14, 2025](#)

In Panama yesterday, #SOUTHCOM Commander Gen. Francis L. Donovan and Ambassador to Panama Kevin Marino Cabrera met with U.S. service members who are training alongside Panamanian security forces personnel, including a visit to the site of the Jungle Operations Training... <pic.twitter.com/OVatKu4Y3v>

— U.S. Southern Command (@Southcom) [April 1, 2026](#)

This week, [#SOUTHCOM](#) Commander Gen. Francis L. Donovan concluded a productive visit to Panama, where he met with Panamanian President José Raúl Mulino and senior government leaders to discuss strengthening the U.S.-Panama security partnership and advancing regional stability.... pic.twitter.com/7f6eq9tQjY

— U.S. Southern Command (@Southcom) [April 3, 2026](#)

A massive explosion of an oil tanker near the Bridge of the Americas in Panama City, Panama

The Panama Canal handles Roughly \$270 billion in cargo per year, with 40% of all U.S. container traffic passing through.

This was no accident pic.twitter.com/io7UZsbdNO <https://t.co/wXAZuJap4i>

— lamLegend us (@DarkSideAdvcate) [April 7, 2026](#)

2 dead in U.S. military strike on alleged drug boat in eastern Pacific.

pic.twitter.com/DFuLeXYhhX

— World Intel Briefing (@StunnedD1) [April 14, 2026](#)

🚨 DRUG WAR 🚨

DHS announced that the U.S. Coast Guard Cutter Escanaba seized 4,510 POUNDS OF COCAINE— valued at \$33.9 million — during a routine patrol in the Eastern Pacific Ocean on Easter Sunday.

U.S. maritime patrol aircraft alerted the Escanaba after observing the crew of a...

pic.twitter.com/QUvHOqq6uk

— Breanna Morello (@BreannaMorello) [April 9, 2026](#)

Coast Guard seizes over 4,500 pounds of cocaine worth \$34M from suspected narco-terrorist vessel on Easter <https://t.co/wk0jDhkmBE>

— Follow @JodyField (@JodyField) [April 10, 2026](#)

US forces strike vessel allegedly tied to drug trafficking, resulting in 2 deaths.

pic.twitter.com/JvkNPpTva2

— BRICS Monitor (@BRICStracker) [April 14, 2026](#)

DOORDASH HITS THE OVAL OFFICE. 🍷

\$11,000 refund DELIVERED — all thanks to No Tax on Tips!

Millions of drivers across America are leveling up this tax season. 🍷

pic.twitter.com/nobBT1kBJU

— The White House (@WhiteHouse) [April 13, 2026](#)

There are critics of the DoorDash Granny as a MAGA "prop," but be that as it may, that doesn't change the reality that some are going to experience the benefits of a reduction on their social security income taxes or 'no tax on tips,' or 'no tax on overtime' from the so-called "One Big Beautiful Bill" enacted last year.

Now it all makes sense, y'all. She's a MAGA prop. Here's DoorDash Granny at a Nevada hearing for the Big Beautiful Bill last year 🍷 <https://t.co/XQLVhs4oJl>
pic.twitter.com/KyJC28Wp7D

— shelby (@thetrueshelby) [April 13, 2026](#)

usMAJOR BREAKING: Eric Swalwell is officially resigning after the flood of s*xual assault allegations against him.

GOOD RIDDANCE! 🙌

The biggest Loser in Congress is finally GONE.

From Chinese spy scandals to this good riddance to one of the most corrupt Democrats in... pic.twitter.com/13VtTruebD

— And We Know@us (@andweknow) [April 13, 2026](#)

🔥 Eric Swalwell's Downfall:

Ally Sammarco and Annika Albrecht, told CBS News that they "have served justice for his future victims;

"I think we just prevented another 30 to 40 years potentially of him harming people."

💜 More to come: Presser live-streamed today at 12:30 PM ET in...

pic.twitter.com/zy18s5klI

— Monica (@MonBreedon) [April 14, 2026](#)

Even CNN polling shows Democrats are hitting rock bottom.

Out of touch, failed policies, and now historic unpopularity. No wonder they're scrambling ahead of 2026 midterms. 🤔

What 'success' are they even running on? pic.twitter.com/W1uy9xJJDK

— Sarah Sizzle (@sizzle_sarah) [April 13, 2026](#)

💡 😊 CNN dropped a truth bomb on their own party live on air. Even most Democrats are now saying their Congressional leaders have completely wrong priorities. The poll numbers are looking absolutely terrible according to the network itself. The disconnect with their base is real.... pic.twitter.com/POOKETCLkc

— Arkadalo® (@Arkadalo) [April 8, 2026](#)

us Thanks to [@HouseGOP](#), many Americans are seeing larger tax refunds because of the One Big Beautiful Bill. It secures:

- ✅ Child Tax Credit up to \$2,200 per child
- ✅ Permanent Increased Standard Deduction
- ✅ No tax on tips and No tax on overtime
- ✅ Additional deductions for... pic.twitter.com/vvqZCVVT3i

— Rep. David Kustoff (@RepDavidKustoff) [April 13, 2026](#)

Payne: This bill will give a substantial tax cut to people who right now are struggling to make ends meet.

130 million people will get a tax cut with this bill. It will be paid for by 650,000 multi-millionaires with a small surtax on the first dollar of their second million.

pic.twitter.com/XyvxJHVLvK

— Acyn (@Acyn) [April 12, 2026](#)

Idaho, we are less than one week out from Tax Day.

Early reports show this tax season is delivering higher savings for Americans—with average refunds up 11%—driven in large part by new tax cuts achieved in Congress's One Big Beautiful Bill Act, H.R. 1.

Data so far shows:

- ✅ ... pic.twitter.com/wHNJTzpBDr

— Rep. Russ Fulcher (@RepRussFulcher) [April 9, 2026](#)

There are U.S. businesses are investing to train people for higher paying jobs. So, while there is plenty of work still to do, these developments are some of the reasons why the GOP should not throw in the proverbial towel just because Democrats or former Rep. Marjory Taylor Greene say that the GOP is doomed and will get slaughtered in the midterms. The reality is it the midterm elections are still a jump ball, given there are months before voting begins.

While it is too soon to predict the outcome from the Iran conflict, it is not difficult to imagine that it could on the bad side turn into a kinetic World War III, or on the flip side (if Team Trump finds success in their Hormuz/Iranian regime blockade and related efforts), could see another success. According to Trump ally and economist Larry Kudlow via [Real Clear Politics](#) today.

Trump Jiu-Jitsu Puts America in Control of Persian Gulf Oil Flow ...

So the Iranians wouldn't give up their uranium enrichment or dismantle their enrichment facilities. Or hand over their already enriched uranium.

So President Trump turned the tables, applied some Trumpian Jiu-Jitsu, and put a United States naval blockade on the Strait of Hormuz that will be enforced in the Gulf of Oman.

I'm not sure anybody yet knows how this is all going to go down, but at least beginning today, here's what America's Central Command said: "Any vessel entering or departing the blockaded area without authorization is subject to interception, diversion, and capture. The blockade will not impede neutral transit passage through the Strait of Hormuz to or from non-Iranian destinations."

...

To a large extent, Mr. Trump has adopted the Venezuela model. Iran sells no oil, makes no money, therefore can't disperse any money they don't have, and America takes de facto control of the whole Persian Gulf area.

The president had to say about all of this: "It's called all in, and all out." He added: "We think that numerous countries are going to be helping us with this also, but we're putting on a complete blockade. We're not going to let Iran make money on selling oil to people that they like, and not people that they don't like or whatever it is. It's going to be all or none," and "I predict they come back and give us everything we want."

I say good. Then there's the question of when will Iran go completely bankrupt?

Some quick numbers from several sources, including TIPP Insights and Foundation for Defense of Democracies more than 90 percent of Iran’s nearly 110 billion in annual trade transits the Persian Gulf, crude oil alone was earning \$139 million per day before the war started. Petrochemicals earn another \$54 million per day.

3. MHPProNews again notes that Sunday at 1 AM ET this article was posted that included insights on Rep. Eric Swalwell. Only two days later, he is now being run out of office by an array that includes concerned fellow Democrats (no doubt, worried about the midterms and the California governor's race) and a growing number of accusers.

[caption id="attachment_230334" align="aligncenter" width="600"]



<https://www.manufacturedhomepronews.com/sick-of-congress-immoral-freaks-abusing-office-rep-anna-paulina-luna-saul-anuzis-resorting-american-dream-via-homeownership-longtime-nar-vp-joe-ventrone/>[caption]

4. In the short run, the conflict has dampened the stock markets and could impact housing too. But as one of the X-posts above revealed, the stock markets are already recovering. On left-leaning CNBC, Jim Cramer gave a different take on why the markets aren't in more chaos. ““If interest rates were spiking, this market would be very different,” Cramer said on “Mad Money.”

Jim Cramer says this is the real reason why stocks are shrugging off Iran war fears

<https://t.co/Au5j2HRprt>

— CNBC (@CNBC) [April 13, 2026](#)

Per that [CNBC](#) episode.

Despite a surge in oil prices tied to supply disruptions from the Strait of Hormuz, the [S&P 500](#) has rallied in recent weeks back to within 1.5% of its January record close — a move that runs counter to historical patterns, Cramer said. Typically, a sharp rise in energy costs would weigh heavily on equities.

“But history is being disobeyed and ignored,” he said.

The reason, according to Cramer, is that the interest rates on government bonds have rolled over after initially jumping in response to the U.S. and Israel attacking Iran on Feb. 28. That dynamic is allowing investors to continue paying higher valuations for stocks, even as geopolitical risks persist. The benchmark [10-year Treasury yield](#) topped out on March 27. The S&P 500's lowest close of the year came on March 30.

“As long as the rates don’t move higher, the new Fed...certainly isn’t going to raise short rates and they might even be able to bless us with [rate] cuts,” he said, referring to [Kevin Warsh](#), President [Donald Trump’s nominee to replace Jerome Powell](#) as chair of the Federal Reserve. Powell’s term is set to expire next month.

Cramer argued that while higher oil prices are contributing to inflation, their broader economic impact may be less pronounced than in past energy shocks.

JUST IN: U.S. wholesale prices surged last month as the Iran war drove up the cost of energy.

The Labor Department reported Tuesday that its producer price index — which measures inflation before it hits consumers — rose 0.5% from February and 4% from March 2025....

— NEWSMAX (@NEWSMAX) [April 14, 2026](#)

5. What about the impact of the conflict on housing?

March 2026 brought 3.98 million in sales, a median sales price of \$408,800, and 4.1 months of inventory. The median sales price is up 1.4% year-over-year, and inventory was up 0.1 months from March 2025. [#NAREHShttps://t.co/VlUzpixVbBpic.twitter.com/pldyZypr9Q](#)

— NAR Research (@NAR_Research) [April 13, 2026](#)

[\\$BBBY](#)

“Because inventory remains limited, the median home price rose to a new record high for the month of March,” Yun added. “That price growth has helped the typical homeowner accumulate \$128,100 in housing wealth over the past six years.”<https://t.co/2VLP1vZxm8>

— Profr33dom (@profr33dom) [April 13, 2026](#)

Because the Manufactured Housing Institute (MHI) fails to give such reports to the public that are provided by the National Association of Home Builders (NAHB), the National Association of Realtors, the Recreational Vehicle Industry Association (RVIA), or even the straight to the production and top shipment states data provided by the Manufactured Housing Association for Regulatory Reform (MHARR), it will take some time before the impact on manufactured housing of this conflict is known.

That said, it should be stressed that if MHI were 'doing its job' - see the read-hot historic article linked below - a shock to more expensive conventional housing could hypothetically lead to a surge in manufactured housing instead of a dip.

[caption id="attachment_230376" align="center" width="600"]



<https://www.manufacturedhomepronews.com/historic-manufactured-housing-institute-mhi-pleased-fannie-mae-will-permit-5-percent-down-on-30-year-manufactured-home-loans-mhi-stated-manufactured-housing-association-for-regula/> [/caption]

6. The above is hardly exhaustive. But it is a useful introductory set of facts-evidence-analysis that could have other ripple effects, for good or ill, depending on how this Iranian conflict plays out. For instance.

Mossad chief David Barnea says the goal was never just the recent strikes on Tehran. The mission is regime change, and it was built to outlast any single military operation.

This reframes the entire conflict. What looked like a limited exchange is now being described by Israeli...

— Deep Value (@_deepvalue_) [April 14, 2026](#)

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— Deep Value (@_deepvalue_) [April 14, 2026](#)

because other powers are already waiting for the right moment to act.

Also, Russia is not blindly committed to Iran. If a larger strategic opportunity appears — especially in Ukraine — [#Moscow](#) will prioritize its own interests, even if that means sacrificing Iran.

— Jan reviews (@Osamajan114888) [April 12, 2026](#)

⚡ New York Times: For Putin, Iran is an almost irreplaceable actor

◆ From Moscow's perspective, Iran is not only a supplier of weapons and a way to circumvent sanctions, but also a balancing force that prevents absolute American dominance over global energy. pic.twitter.com/cDnNJfcGVX

— War Tracker X (@WarTrackerX) [April 12, 2026](#)

The implications of a war in Iran for Ukraine as of today (setting aside the emotions that are undoubtedly present):

■ Ukraine will benefit from stabilization and agreements. The sooner this happens, the better.

■ Agreements will lead to a drop in oil prices: Moscow will stop...

<https://t.co/pBodv5Oy1M>

— Anton Gerashchenko (@Gerashchenko_en) [April 8, 2026](#)

China could take a hit from a naval blockade, with nearly 60–80% of Iran’s oil exports flowing directly to China.

Any disruption could shake China’s energy lifeline that could escalate to direct conflict.

Trump suggests China can buy US / Venezuela oil. <pic.twitter.com/6ZHZZeZr8Y>

— Scott Adams (@scottadamsshow) [April 13, 2026](#)

'China's desperate not to lose cheap oil via the SOH.'

Trump is giving them a lot of incentive to convince Iran's leadership to chill on their attempts to control navigation through international waters. That is If they want to resume their cheap oil purchases. Real simple...

— Tom (@Tom88206311) [April 14, 2026](#)

You need to worry about the Chinese more than the “regime” that so far complied with the ceasefire

Chinese Defense Minister Admiral Dong Jun:

"We have trade and energy agreements with Iran; we expect others not to interfere in our affairs. The Strait of Hormuz is open to us" <pic.twitter.com/NFBYdUJdxb>

— Navy SEAL (@GiveUsArms) [April 13, 2026](#)

China Calls for De-Escalation as US Threatens Hormuz Blockade <https://t.co/1dTOCKQQJs>

China calls for de-escalation as US threatens a Hormuz blockade. Time for diplomacy, not conflict. #China #US #Hormuz #Diplomacy #Peace <https://t.co/8rTqZ6CWRB>

— Maritime Reporter (@ShipNews) [April 13, 2026](#)

As this report is being written, the DOW and Nasdaq are rising.

Markets are opening green across the board, with the Nasdaq leading the charge up 0.70%.

The Dow is barely moving at plus 0.06%, but tech is clearly where the money is going this morning. S&P 500 sitting at 6,907 after the open.

— Deep Value (@_deepvalue_) [April 14, 2026](#)

That modest move up in the markets are obviously subject to change. But one takeaway at this moment in time is that things are not as bleak as Trump-haters want people to think.

7. [MHProNews](#) notes that the above and what follows are not necessarily to be construed as predictions. [The rearview mirror is always clearer than the windshield](#). That said, by observing such FEA details as dispassionately as possible, it becomes clear that the Trump 2.0 and his allies do have reasonable talking points to carry into the midterms.