Pre-Publication draft for third-party artificial intelligence (AI) check of a developing report for MHProNews on the topics as shown.

Eye-Opener! TS2 'Cavco Industries Rollercoaster Record Highs Big Acquisition Housing Market Headwinds Oct 2025 Update.' Marcin Frąckiewicz Cite ManufacturedHomeProNews.com. MHVille Reveal-FEA

Marcin Frąckiewicz is "CEO of TS2 Space and founder of TS2.tech. Expert in satellites, telecommunications, and emerging technologies, covering trends in space, AI, and connectivity." According to Marcin Frąckiewicz's LinkedIn profile: "Education" included the "SGH Warsaw School of Economics" from 1997-2002 including: "Quantitative Methods and Information Systems." **TechStock²** or ts2.tech recently published a multi-page analysis of Cavco Industries (CVCO) authored by Frąckiewicz entitled: "Cavco Industries' Rollercoaster: Record Highs, Big Acquisition & Housing Market Headwinds (Oct 2025 Update)." He named the Manufactured Housing Instituter (MHI) once. Frąckiewicz's report on Cavco had 93 footnotes. Among those 93 footnotes, it linked ManufacturedHousing.org, MHInsider, and ManufacturedHomes' blog zero times. It linked ManufacturedHomeProNews.com (a.k.a.: MHProNews) a dozen times (see featured image and Part I below). The detailed report noted criticism of Cavco, and other higher profile MHI members. It included linking to Patch.com reports by MHProNews' primary expert author L.A. "Tony" Kovach three times. The abbreviation MHI is used 8 times and MHARR (i.e.: Manufactured Housing Association for Regulatory Reform) are used twice. Every financial news source named or cited – each of which have at various times been reported by *MHProNews* – are as follows. Nasdaq (27 times). MarketBeat (19 times), GuruFocus (18), TipRanks (11). Zacks (6). Yahoo Finance (3). Seeking Alpha (2). As MHProNews has previously and periodically reported in recent months that we know from various sources that MHProNews (a.k.a.: ManufacturedHomeProNews.com) is followed by stock analysts and media. It is now timely to reveal how Frąckiewicz - as a recent example - utilized their research on MHProNews as it relates to Cavco Industries (CVCO), MHI, and other aspects of the manufactured housing landscape.

This MHVille Facts-Evidence-Analysis (FEA) is underway.

MHProNews notes the following in Part I are pull quotes that illustrate the specific use and some context which Frąckiewicz's report on Ts2.tech about Cavco, the manufactured housing industry landscape, and MHProNews/Patch references were utilized. For that full report see his link here. The views are those of that author/publication.

Part I. From the TechStock[2] (a.k.a.: ts2.tech) at this link here and are provided under fair use guidelines for media.

In sequential order of the use in Frąckiewicz's report.

1)

It's also worth noting Cavco's industry role: the firm is an active member of the **Manufactured Housing Institute (MHI)**, the main industry trade group. Cavco has sometimes faced criticism (as have peers) that the industry needs to do more to advocate for HUD-code housing and fight outdated zoning/regulatory barriers [72] [73]. Cavco's former CEO, Joseph Stegmayer, even tangled with the SEC a few years back (settling allegations in

2021), reminding investors that governance and regulatory compliance are important aspects of the company's story [74].

2)

Affordable Housing Shortage: On the positive side, the **structural demand** for affordable housing in the U.S. is enormous. According to the National Association of Home Builders and other experts, the country faces a **shortfall of around 7 million affordable housing units** [81]. This housing deficit has accumulated over years of under-building. Manufactured housing is seen as one of the solutions to fill this gap, since it can produce homes more quickly and at lower cost.

3)

Regulatory and Policy Environment: Federal and state housing policies can impact Cavco. For instance, any **incentives for affordable housing** development, subsidies for first-time buyers, or tax credits could indirectly benefit manufactured home sales. Conversely, zoning laws in many localities still restrict manufactured homes in certain residential areas, which limits where Cavco's products can go. There's an ongoing push (from groups like MHI and MHARR) to enforce **"enhanced preemption"** under the 2000 HUD code law to override exclusionary zoning [83]. Success on that front could open new markets for Cavco. Environmental and building codes are another factor – as energy efficiency standards rise, Cavco will need to continue upgrading its home specs (which it has been doing, e.g., offering Energy Star rated homes). All told, the policy climate is gradually warming up to factory-built housing as a partial answer to the housing crisis, but obstacles remain. Cavco's ability to grow may be boosted if more jurisdictions and programs embrace manufactured homes as an affordable solution.

4)

Sources: The information in this report was compiled from Cavco's official releases and reputable financial news outlets. Key insights were drawn from Cavco's press statements [86] [87], recent earnings data [88] [89], analyst commentary (e.g. MarketBeat, Seeking Alpha) [90] [91], and industry reports (GuruFocus, Zacks, Yahoo Finance) [92] [93]. These sources collectively provide a comprehensive view of Cavco's situation as of October 6, 2025. The outlook combines these factual reports with analysis of market trends to present an integrated picture for investors and readers interested in Cavco Industries (NASDAQ: CVCO).

Part II. Additional Information from sources as shown plus More MHProNews industry expert commentary with related facts-evidence-analysis (FEA).

In no particular order of importance.

1) While *MHProNews* would have crafted the report differently than Marcin Frąckiewicz did for **TechStock^2**, he nevertheless broke ground in financial news reporting by citing the controversies involving Cavco (CVCO), MHI, other MHI members he mentioned, and topics like "enhanced preemption" under the Manufactured Housing Improvement Act of 2000 (MHIA, MHIA 2000, 2000 Reform Law, 2000 Reform Act).

2) Besides **TechStock^2**'s report, cited in this article, the Kovach/Sam Landy/MHI/HousingWire op-ed linked **here**. As of this pre-dawn on this date, there are zero (none, nada, zippo, etc.) results for "enhanced preemption" and "manufactured housing" as a Google news topic originated by MHI, or MHI 'insider' member brand. In recent years, as MHProNews has periodically reported, most of the Google news results are directly related to an article, op-ed, or press release initiated by MHProNews, MHLivingNews and/or MHARR. Specifics may be covered in a revealing report being considered with the ROAD to Housing Act and other dynamics in mind.

3)

4)