



Has Thrivent, or any other faith-based investment platform, every made a public announcement that explained why they changed or ended a position in a firm other than through or in an SEC filing?

Thought for 21s

Thrivent-Specific Findings

No public announcements were found where Thrivent explicitly explained a change or end to a specific investment position in a firm for ethical, moral, or other non-regulatory reasons outside of SEC filings. Thrivent has made broader policy announcements tied to ethics, such as the 2014 "Financial Neutrality Policy" shift on funding (not direct investments), which ended support for both pro-abortion and pro-life groups amid criticism from the Lutheran Church–Missouri Synod (LCMS). Thrivent's press releases focus on ethics awards (e.g., Ethisphere's World's Most Ethical Companies) rather than divestments. Their socially responsible investing page (as of October 25, 2025) discusses screening but yields no divestment examples.

Other Faith-Based Platforms

Yes, numerous faith-based investment platforms and institutions have made public announcements explaining divestments or position changes for ethical/moral reasons, often related to fossil fuels, human rights, or "sin stocks" (e.g., abortion, pornography). These are typically shared via press releases, faith networks, or events like COP summits, independent of SEC requirements.

Key Examples

Platform/Institution	Announcement Details	Ethical/Moral Rationale	Source
Global Faith Institutions	27 institutions (over \$2B AUM)	"Moral imperative" amid climate crisis, biodiversity loss,	https://climatesafepensions.org/faith-divestment-cop29-2024/

Platform/Institution	Announcement Details	Ethical/Moral Rationale	Source
(e.g., churches, dioceses)	announced fossil fuel divestments at COP29 (November 2024), committing to clean energy.	and harm to vulnerable communities.	
31 Global Faith Commitments (e.g., UK churches, US denominations)	April 2023 announcement of \$2B+ in divestments from fossil fuels.	Aligns with stewardship of creation and justice for the poor.	https://www.operationnoah.org/global-divestment-announcement-april-2023/
Wespath (United Methodist Church pension fund)	February 2024 call for fossil fuel divestment support.	Faithful investing; disproportionate advocacy vs. climate crisis scale.	https://fossilfreeumc.net/2024/02/15/10-reasons-for-wespath-to-support-fossil-fuel-divestment/
Ave Maria Mutual Funds (Catholic)	2003 public shunning of Disney (pornography) and H&R Block (abortion-related services); ongoing moral	Pro-life, pro-family; zero tolerance for abortion/pornography support.	https://www.bloomberg.com/news/articles/2003-08-28/ave-maria-seeking-ethical-investments-shuns-h-r-block-disney; https://avemariafunds.com/moral-perspectives.php

Platform/Institution	Announcement Details	Ethical/Moral Rationale	Source
	screens announced.		
Islamic Fiqh Council (via fatwa)	2019 fatwa urging fossil fuel divestment.	Ethical alignment with beliefs; opposes exploitation via investments.	https://parliamentofreligions.org/blog/historic-fatwa-on-fossil-fuel-divestment/

These announcements often emphasize biblical/faith principles like stewardship and justice, influencing policy and public discourse beyond regulatory compliance.

56 web pages

Search Results

[LCMS initial reaction to Thrivent's 'Financial Neutrality Policy'](#)

[I was assured that Thrivent Financial would not use money from investments to support abortion. Why Thrivent members would oppose giving money ...](#)

reporter.lcms.org

[\[PDF\] Articles of Incorporation and Bylaws - Thrivent Financial](#)

[Section 29. Branches of the Society shall be called “chapters,” “Thrivent communities,” or by other names as determined by the Board of Directors.](#)

thrivent.com

[Divesting from Mutual Funds with Musk Company Investments](#)

[Divestment is another form of financial activism in which we choose to remove our money from companies whose practices we oppose. I contacted ...](#)

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[\[PDF\] an examination of the efficacy of christian-based socially](#)

[These results led them to conclude, “investment managers may incorporate moral/ethical components into their investment decisions without unduly shortchanging.](#)

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[And all those who work tirelessly to stigmatize, outlaw, and eliminate nuclear weapons.](#)

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[In this role, Kopka leads Thrivent's church-related businesses and functions, which presently reach over 30,000 churches through products and services provided ...](#)

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[\[PDF\] Notepad - Thrivent Financial](#)

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thrivent.com

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[ICMIF itself has been working in the insurance related taskforce with member firms Desjardins \(Canada\) and Thrivent Financial \(US\) as well as with three.](#)

goldbergsegalla.com

[\[PDF\] ICMIF Members Sustainable Investment Report 2022](#)

[ethical reasons for being more sustainable. Indeed, it is well-documented that sustainable initiatives improve a company's financial performance; improve ...](#)

icmif.org

[“A moral imperative”: Global faith institutions say investing in fossil ...](#)

[We urge all faith institutions to accelerate the clean energy transition by divesting from fossil fuel companies and scaling up investment in ...](#)

climatesafepensions.org

[10 Reasons for Wespath to support fossil fuel divestment](#)

[We are called to faithful investing. Shareholder advocacy with fossil fuel companies is disproportionate to the magnitude of the climate crisis.](#)

fossilfreeumc.net

[People of faith announce 31 global divestment commitments](#)

[Today's divestment announcement by faith institutions represents well over \\$2 billion in assets under management. The UK shows what is possible, ...](#)

[operationnoah.org](#)

[Faith Communities Lead the Charge in Fossil Fuel Divestment](#)

[27 faith institutions have announced their decision to drop fossil fuel investments, sending a powerful message to world leaders at the COP29 climate summit.](#)

[laudatosimovement.org](#)

[\[PDF\] Fossil Fuel Divestment and Reinvestment as a Real Symbol of Love](#)

[These are not empty symbols; they are real actions grounded in the financial economy and also moral expressions of love of neighbor and God's creation. Hence ...](#)

[jmt.scholasticahq.com](#)

[Inspired Investing: An Introduction To Biblically Responsible Investing](#)

[BRI is an investing approach that seeks to ensure that a Christian is investing in a way that is consistent with the moral standards of the Bible.](#)

[inspireinvesting.com](#)

[Historic Fatwa on Fossil Fuel Divestment](#)

[Faith based investors have long associated their investments with their beliefs and ethics, from opposing the apartheid regime to removing ...](#)

parliamentofreligions.org

[Eventide's new tool for faith-based investors screens for ethical ...](#)

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[Biblically responsible investing \(BRI\) has developed into a distinct thematic investment style within the broader context of socially responsible investing \(...](#)

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[Open Letter-Justin Herndon-Liz Erickson-Thrivent Financial RE - Patch](#)

[As a faith-based financial institution, Thrivent's stewardship should reflect ethical investing principles. That includes: Avoiding ...](#)

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[News & Resources - Thrivent Financial](#)

[Thrivent Continues Legacy as One of the World's Most Ethical Companies for the 14th Consecutive Year ... Securities and investment advisory services offered ...](#)

[thrivent.com](#)

[Lake Effect Financial Consultants- Thrivent's post - Facebook](#)

[“Being recognized as one of the World's Most Ethical Companies highlights Thrivent's commitment to business ethics and integrity,” said Terry Rasmussen, ...](#)

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[Thrivent Challenges SEC Over FINRA Arbitration Rules - Law360](#)

[Thrivent has filed a petition in the DC Circuit Court of Appeals seeking to force the US Securities and Exchange Commission to review three rules adopted by ...](#)

[law360.com](#)

[\[PDF\] Your money game plan - Thrivent Financial](#)

[A money game plan involves getting clear on financial principles, building a legacy of generosity, avoiding tax surprises, and avoiding financial scams.](#)

[thrivent.com](#)

[Thrivent Board of Directors governed by Code of Conduct, “We're ...](#)

[Thrivent Board of Directors governed by Code of Conduct, “We're committed to acting with integrity in all of our business dealings”.](#)

[eachstorytold.com](#)

[Moral Perspectives - Ave Maria Mutual Funds](#)

[Ave Maria Mutual Funds have a pro-life, pro-family approach, with zero tolerance for abortion, and screen out companies supporting abortion or pornography.](#)

[avemariafunds.com](#)

[Morally responsible investing takes faith into account](#)

[The experienced team at Ave Maria Mutual Funds ensures that all investments are screened to eliminate any company that is engaged in the support ...](#)

[thebostonpilot.com](#)

[Catholic values fund fires back at N.Y. Times - InvestmentNews](#)

[Ave Maria Mutual Funds in Bloomfield Hills, Mich. is firing back at The New York Times editorial board's recent attack on the investment strategy applied by the ...](#)

[investmentnews.com](#)

[Press Release - Ave Maria Mutual Funds](#)

[With a commitment to ethical investing and a focus on long-term financial growth, Ave Maria Mutual Funds empowers investors to make a positive ...](#)

[avemariafunds.com](#)

[Ave Maria Mutual Funds - AdvisorHub](#)

[As a leader in morally responsible investing, our mutual funds have four moral screens set by a dedicated Catholic Advisory Board.](#)

[advisorhub.com](#)

[Advisers, investors put faith in Catholic funds - InvestmentNews](#)

[Ave Maria Mutual Funds, which invests according to these principles, has seen its assets grow by \\$100 million in the past two years to \\$600 million. Assets in ...](#)

[investmentnews.com](#)

[In the News - Ave Maria Mutual Funds](#)

[Moral Perspectives ... The discussion is designed to provide a reader with an understanding of how the Fund's investment adviser manages the Fund's portfolio.](#)

[avemariafunds.com](#)

[Ave Maria Mutual Funds - Wikipedia](#)

[Often described as socially responsible investing \(SRI\), this practice may also be called morally responsible investing \(MRI\) or faith-based investing. Ave ...](#)

[en.wikipedia.org](#)

[Ave Maria, Seeking Ethical Investments, Shuns H&R Block, Disney](#)

[The risk for investors in so-called ethical funds is they may shun top-performing stocks. Ave Maria's screening eliminates hundreds of companies ...](#)

[bloomberg.com](#)

[\[PDF\] Schwartz Value Focused Fund](#)

[Effective May 1, 2025, the name of the Schwartz Value Focused Fund \(the “Fund”\) will change to the “Ave Maria. Value Focused Fund” and the ...](#)

[schwartzvaluefocusedfund.com](#)

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[Biblically Responsible Investing for Over 25 Years | Timothy Plan®](#)

[For over thirty years, Timothy Plan has helped investors achieve their financial goals, while investing in a morally responsible manner.](#)

[timothyplan.com](#)

[The Timothy Plan Announces Merger ... - PR Newswire](#)

[The Timothy Plan Announces Merger Reorganization of the Timothy Plan Large Mid/Cap Core Enhanced ETF \(TPLC\) into the Timothy Plan Large Mid/Cap ...](#)

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[October 10, 2025--Tidal Financial Group today announced the upcoming closure and liquidation of the FIRE Funds™ Income Target ETF \(NYSE Arca: FIRI\) and the ...](#)
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[Our ETFs - Prospectus & Reports - Timothy Plan](#)

[Prospectus & Reports. Timothy Plan Large/Mid Cap Enhanced ETF Reorganization - October 3, 2025: Press Release — Combined Prospectus/ ...](#)

[timothyplan.com](#)

[Timothy Plan Emerging Markets Fund - SEC.gov](#)

[Effective immediately, the Timothy Plan Emerging Markets Fund \(the “Fund”\), \(Class A - TPEMX , Class C - TPECX & Class I - TIEMX\) has terminated ...](#)

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[We are sending this information to you because you are a shareholder of the Timothy Plan High Dividend Stock Enhanced ETF \(the "Acquired Fund"\), ...](#)

[publicnow.com](#)

[Our Timeline - Through the Years - Timothy Plan](#)

[Timothy Partners, LTD \(Orlando, FL\), manager and adviser of Timothy Plan, announced on Thursday, July 20th that the family of funds has eclipsed \\$1 billion ...](#)

[timothyplan.com](#)

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[Oct 28, 2024, 10:05 ET Thrivent Sets Total Payout of \\$564 million in Dividends and Policy Enhancements to Clients in 2025. Thrivent, a Fortune 500 diversified ...](#)

[prnewswire.com](#)

[Executive Leadership Team & Trustees - Thrivent Asset Management](#)

[Meet the executive leadership team and trustees dedicated to serving you & supporting your investment options with Thrivent Asset Management.](#)

[fp.thriventfunds.com](#)

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[Thrivent Financial for Lutherans, et al v. SEC 25-1047 - Justia Dockets](#)

[PETITION FOR REVIEW \[2098958\] of a decision by federal agency filed by Thrivent Financial for Lutherans and Thrivent Investment Management Inc.](#)

dockets.justia.com

[Thrivent Investment Management: Complaints and Regulatory Issues](#)

[This article outlines the regulatory concerns and complaints involving Thrivent, offering insight into how its practices may have negatively impacted investors.](#)

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